



**COMPAÑIA CERVECERIAS UNIDAS S.A.  
(UNITED BREWERIES COMPANY INC.)  
Open Stock Corporation  
Registered in the Securities Registry No. 0007**

Santiago, Chile June 3, 2013

Dear Shareholder:

**Re: Summon to Extraordinary Shareholders' Meeting**

As resolved by the Board of Directors and in accordance with the provisions of Law No. 18,046, the shareholders of **Compañía Cervecerías Unidas S.A.** (The "Company") are called to the Extraordinary Shareholders' Meeting scheduled for June 18, 2013, at 4:00 pm, to be held at Sala de Arte CCU, located at 2670 Avenida Vitacura, 1<sup>st</sup> floor, Las Condes, Santiago, Chile, to discuss and vote on the following subjects:

- a) Increase the capital of the Company in the amount of CLP\$340,000,000,000 by issuing new shares in the number, at the price, and under any other conditions, agreed to at the shareholder meeting;
- b) Creation of a new series of common shares for the capital increase as approved, in order to maintain the existing exchange rights under the Convention Chapter XXVI of Title I of the Compendium of Foreign Exchange Regulations of the Central Bank of Chile, signed on September 23, 1992 through a public deed at the Notary of Santiago of Mr. Alvaro Bianchi Rosas, as amended;
- c) Amend the fifth article of the Company's by-laws to reflect the capital increase as approved;
- d) To authorize the Board of Directors to apply for registration of the share capital increase in the Securities Registry of the Superintendency of Securities and Insurance and to pursue the actions required to place the shares agreed to be issued and adopt any agreement relating to the issuance and placement of the shares representing the capital increase, so that the same may be offered both in Chile and abroad, as determined by the Board of Directors;
- e) Report on the accounting treatment of the costs of issuance and placement of shares to be issued pursuant to the capital increase that is approved (Circular No. 1370 of the Superintendency of Securities and Insurance);
- f) Adopt any other necessary action or approval in relation to the above capital increase and to legalize and implement the amendments to the by-laws referred to above; and
- g) Report on the transactions with related parties referred to in Title XVI of Law No. 18,046.

The documents underlying the various options being presented to the shareholders for a vote are available at the Company's website at [www.ccuinvestor.com](http://www.ccuinvestor.com), Corporate Governance section, and copies thereof may be obtained from the Legal Department of the Company, located at 2670 Avenida Vitacura, 25<sup>th</sup> floor, Las Condes, Santiago, Chile, from 9:00 am to 2:00 pm and 3:00 pm to 5:00 pm.



## **PARTICIPATION IN THE MEETING**

Participation in said meeting is limited to Shareholders who are registered in the Register of Shareholders of the Company at midnight of the fifth business day prior to the meeting date (i.e., on June 12, 2013).

The verification of proxies, if applicable, will be made on the same day and at the place where the meeting will be held at the commencement of the meeting.

In the event you are unable to attend this meeting, you may complete the enclosed proxy and deliver it to the offices of our Shares Department, located at 770 Huérfanos Street, 22<sup>nd</sup> floor, Santiago Centro, Chile.

Patricio Jottar Nasrallah  
General Manager

Andrónico Luksic Craig  
President